

Date Completed: \_\_\_\_/\_\_\_\_/\_\_\_\_

### General Intake

#### Patient Information

Patient Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
 Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Primary Language: \_\_\_\_\_  
 Legal Sex:  Male  Female  X Gender Identity: \_\_\_\_\_ Preferred Pronouns: \_\_\_\_\_

#### Referral Information

Referring Physician: \_\_\_\_\_  
 Referral Reason/Primary Concerns: \_\_\_\_\_  
 \_\_\_\_\_

Do you have any additional concerns related to (please circle):

Strength	Fine Motor	Self Help Skills	Handwriting	Sensory Processing
Feeding	Balance	Social Skills	Attention	Gross Motor Movements
Coordination	Communication	Frustration Tolerance	Behavior	Safety

#### Medical and Developmental History

Medical History/Diagnoses: \_\_\_\_\_  
 \_\_\_\_\_

Please list any medical specialists the patient currently sees. (PCP, Neurology, Physiatry, GI, etc.)

Physician Name: _____	Specialty: _____
Physician Name: _____	Specialty: _____
Physician Name: _____	Specialty: _____

Please list any injuries, surgeries, or hospitalizations.

Event: _____	Date: _____
Event: _____	Date: _____
Event: _____	Date: _____

Birth History: Was the patient born at full term without complications?

Yes  No

If no, describe details of the pregnancy, delivery and any postnatal special care/NICU :

**Development:** Please give approximate ages when the patient first performed the below skills

Skill	Age	Skill	Age	Skill	Age
Rolled over		Walked		Crawled	
Sat unsupported		Said First Words		Combined words	

Please list any allergies the patient has:

\_\_\_\_\_

Please list any medications the patient is taking:

Medication Name	Dose	What is it treating?

**Behavioral History**

Does the patient have a history of aggressive behavior towards self or others?  Yes  No  
 If yes, please describe including potential triggers, behavioral plans, and successful strategies:

\_\_\_\_\_

\_\_\_\_\_

**Current Interventions**

**School:**  
 School Name: \_\_\_\_\_ District: \_\_\_\_\_ Grade Level: \_\_\_\_\_  
 Does the patient have an IEP or 504 plan?  Yes  No

**Current Services:** Please indicate below all services the patient is currently receiving, including extracurricular activities.

Intervention	Location	How Often?
<input type="checkbox"/> Physical Therapy	<input type="checkbox"/> School <input type="checkbox"/> Outpatient <input type="checkbox"/> Early Intervention <input type="checkbox"/> Private	Times per week? _____ How many minutes? _____
<input type="checkbox"/> Occupational Therapy	<input type="checkbox"/> School <input type="checkbox"/> Outpatient <input type="checkbox"/> Early Intervention <input type="checkbox"/> Private	Times per week? _____ How many minutes? _____
<input type="checkbox"/> Speech Therapy	<input type="checkbox"/> School <input type="checkbox"/> Outpatient <input type="checkbox"/> Early Intervention <input type="checkbox"/> Private	Times per week? _____ How many minutes? _____
<input type="checkbox"/> Group Therapy	<input type="checkbox"/> School <input type="checkbox"/> Outpatient <input type="checkbox"/> Early Intervention <input type="checkbox"/> Private	Times per week? _____ How many minutes? _____
<input type="checkbox"/> ABA	<input type="checkbox"/> School <input type="checkbox"/> Outpatient <input type="checkbox"/> Early Intervention <input type="checkbox"/> Private	Times per week? _____ How many minutes? _____
<input type="checkbox"/> Home Services	<input type="checkbox"/> School <input type="checkbox"/> Outpatient <input type="checkbox"/> Early Intervention <input type="checkbox"/> Private	Times per week? _____ How many minutes? _____
<input type="checkbox"/> Other:	<input type="checkbox"/> School <input type="checkbox"/> Outpatient <input type="checkbox"/> Early Intervention <input type="checkbox"/> Private	Times per week? _____ How many minutes? _____

**Previous Services** - Has this patient previously received any of the following:  
 Physical Therapy     Occupational Therapy     Speech Therapy     ABA     Early Intervention     Feeding Therapy

*Many standardized tests cannot be repeated within one year's time. Please bring or send a copy of any PT, OT or Speech evaluations done within the last year. If you child has an IEP/IFSP or has had neuropsychology testing please bring a copy.*

**Members of the Child's Household:**

Name	Age	Relationship

Parent/Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_  
 Relationship to patient: \_\_\_\_\_